External User Manager Onboarding Guide

This guide leads you step by step through the entire onboarding process, to give you access to the Groz-Beckert KG teams environment

Prerequisites:

- You have already been invited to join a team via a Groz-Beckert employee.
- You already have an invitation email to start the onboarding process
- You have access to one of the following authentication methods:
 - Hardware token (a 2 FA hardware token)
 - ATTENTION: simple hardware tokens are currently not supported
 - 2FA app (Authenticator app from Microsoft, Google or other providers)
 - A 2FA software on your computer

Duration:

• If all requirements are met, the setup takes approx. 15 minutes.

1. To start your onboarding click on "Start Onboarding"

Hello herse 1999 and and an

You got invited from ______ to the following team / group EXT ______ Please click the button below to start your Onboarding process.



Kind regards,

COM MARK

Groz-Beckert KG Parkweg 2 72458 Albstadt

Sitz: Albstadt Headquarters: Albstadt, Amtsgericht Stuttgart HRA 401300 Umsatzsteueridentifikationsnummer (German VAT ID No.): DE 144836167

*** Angaben zum Umgang mit personenbezogenen Daten finden Sie in unserer Datenschutzrichtlinie auf <u>www.groz-beckert.com</u> ***



2. receive PIN by e-mail and enter

After you have started your onboarding, you will receive a verification PIN.

To successfully complete the verification, follow the instructions on your window.

If you have not received a PIN, you can request a new PIN via "Request new PIN".

Please Enter your Verification PIN

We've just send you an mail with your personal verification PIN. Please check your inbox. If you haven't received your PIN in 5 minutes, request a new one with the link below!



3. after entering the PIN, you will be redirected to the Manager Portal4. continue the process with "Next"

Once you have arrived in the welcome window, you will see all the steps you need to go through to complete your onboarding on the left-hand side.

At the bottom left you can change the language if required.

To continue, please click on "NEXT".





5. the invitation to Groz-Beckert KG "Accept"

Click on "Accept" to complete the intro and continue with the next step.

GROZ-BECKERT

GROZ-BECKERT		You have been invited to the following organization: Groz-Beckert KG			
Groz-Beckert KG	Groz-Beckert KG				
Intro					
Additional information			Arrent	Dealling	
Allgemeine Nutzungsbedingungen			Ассерг	Decine	
Datenschutzerklärung					
Finish & Continue					



6. fill in the specified fields.

The required additional information must be filled in for access to the invited team, then click on "Send".







7. accept general terms of use and privacy policy

In order to proceed with onboarding, you must accept the General Terms of Use and Privacy Policy.

To accept the above points, click on "Accept"



8. complete onboarding from the User Manager

If onboarding is completed successfully, the External User Manager can be exited via "Join team"



9. Microsoft Setup

After completing your onboarding process, there are just a few steps left for the Microsoft setup.

After you have clicked on 'Join team', a Microsoft window will open requesting the necessary authorizations so that you can log in to the guest team with your authentication data

Click on "Accept" to grant the authorizations.

INFO:

This authorization does NOT give Groz-Beckert access to your authentication data. This is a Microsoft internal authentication method between 2 tenants.

	Microsoft					
1	Permissions requested by:					
	 By accepting, you allow this organization to: Receive your profile data Collect and log your activity Use your profile data and activity data You should only accept if you trust Default Directory. Default Directory has not provided links to their terms for you to review. You can update these permissions at https://myaccount.microsoft.com/organizations. Learn more					
	This resource is not shared by Microsoft.					
		Cancel	Accept			

10. Setting up 2-factor authentication

- To complete your setup, you need to create two-factor authentication (2FA for short)
- If you are already using the Microsoft Authenticator, you can continue by clicking "Next" in the window below.
 - The setup with the Microsoft Authenticator is continued on the next page (10a)
- If you are using an alternative app or software, please go to "I would like to use a different authenticator app"
 - The setup with an alternative app or software is continued on Step (10b)
- We advise you not to use another method, e.g. SMS authentication, as these may only be used three times due to our company guidelines and then expire.





10 a. Microsoft Authenticator App

- For the Microsoft Authenticator App you may simply "Continue" to the next page
- You should now see a QR code on your screen
- Now open your Authenticator app
- On the "Set up account" page, you must create a new entry in the app.
- To do this, go to the "+" symbol in your app and click on "Set up work or school account".
- In the last step, a 2-digit number appears on the monitor, which must be entered and confirmed in the Authenticator app.



10 b. Third-party provider 2 FA Apps

- If you are using an alternative app to the 2 FA, go to: "I would like to use a different Auth. App"
- A window with a barcode should now appear.
- Create a new entry in your 2 FA app or software and scan the barcode
- If you are not able to scan the barcode with your device
 - Click on " The image will not be scanned"
 - You will now be shown a secret key
 - Create a new entry in your 2 FA app or software and enter the secret key manually.

As soon as the new entry has been created in your app, you must click on "Next" and enter a 6-digit test check digit from your new entry in the 2 FA on the computer to confirm.

Scan the QR code

Use the Microsoft Authenticator app to scan the QR code. This will connect the Microsoft Authenticator app with your account.

After you scan the QR code, choose "Next".





Enter the following into your app:



URL



Teams view

After you have followed these instructions, your user should have been successfully added to the guest team.

If you now open your Teams client and select your profile at the top right. Your new Groz-Beckert Team guest account will appear there.

You can now switch between your company and the host company with a single click.



If you have any questions or problems, please contact the internal IT department of Groz Beckert KG

Phone: (+49) 7431 10 - 2103

E-mail: support@groz-beckert.com



